



# NEXT LEVEL BUSINESS SOLUTIONS

Accounting, Business Advisory, Tax Compliance

## Tax Preparation Fees

### 1. Find your federal base price.

Student / Retiree	Basic Return	Complex Return	Family Return	Itemizer
<b>\$125</b>	<b>\$175</b>	<b>\$200</b>	<b>\$275</b>	<b>\$300</b>
Less than three W2s or other income sources under \$50K.	More than three W2s or other income sources.	More than three W2s or other income sources	Married Filing Status and /or Dependents	Deductions and choose to itemize.

### 2. Add state returns. \$75 per state

### 3. Apply additional items.

#### Additional Forms and Schedules (fee varies based on complexity)

Child Tax Credit (Sch 8812); Health Marketplace (1095-A).....	\$ 25
HSA, Roth IRA, or Education Savings Account distributions.....	\$ 25 +
Interest or Investment Income > \$100; Sold Stock / Cryptocurrency.....	\$ 25 +
Miscellaneous Income (1099-MISC, 1099- NEC with deductions / Earned Income Credit .....	\$ 50 +

#### Unique tax situations

Sale of home or business asset .....	\$ 100 +
Foreign or nonresident income/exclusions/credits/assets .....	\$ 100 +

#### Small business taxes

Home office, clergy, or household employee .....	\$ 100 +
Expenses less than \$5K, no employees or depreciation (Schedule C) .....	\$ 100
Expenses between \$5K-\$25K, no employees or depreciation (Schedule C) .....	\$ 250 +
Expenses over \$10K, has employees or depreciation (Schedule C) .....	\$ 500 +
Rental property with expenses less than $\geq$ \$10K (Schedule E) .....	\$ 100
Rental property with expenses greater than $\geq$ \$10K (Schedule E) .....	\$ 150 +
Farm Income (Schedule F or Form 4835) .....	\$ 100 +
Business and Royalty Income (Schedule K, Form K-1) .....	\$ 100 +
Qualified Business Income deduction .....	\$ 100 +

Upfront estimates based on an initial assessment of provided data. Final price may vary based on actual tax situation.

### 4. Optional Add-ons

Tax Planning .....	\$ 225 +
IRS Rescue Plan (prepaid IRS Representation, up to 2hours) .....	\$ 99
IRS Representation and/or Tax research.....	\$ 150/hr